

Prejudice concerning Defendant Saiz. (Doc. 46.)

On July 31, 2025, the Court issued its Order Regarding Plaintiff's Notice of Voluntary Dismissal and the Stipulation to Voluntary Dismissal. (Doc. 47.) It determined Plaintiff could not "unilaterally dismiss Negre and Walker from this action under Rule 41(a)(1)(A)(i)" considering their November 7, 2023, answer to the operative complaint, but noted "the parties may jointly stipulate to dismissal of Negre and Walker pursuant to Rule 41(a)(1)(A)(ii)." (*Id.* at 2.) Further, the Court indicated it would "take no action on the filings of July 25, 2025, and July 28, 2025, to allow the parties to file a single stipulation to voluntary dismissal of this action against Defendants." (*Id.*) The parties were directed to file a single stipulation no later than September 2, 2025, and were further ordered to file a status report on that same date in the event a stipulation could not be timely filed. (*Id.* at 2-3.)

Following the filing of a status report on September 2, 2025 (Doc. 48), the Court extended the deadline for submission of a stipulation to voluntary dismissal to September 16, 2025. (Doc. 49.) Further, the Court modified its earlier order to allow the parties to "file two separate stipulations provided those stipulations comport with Rule 41(a)(1)(A)" of the Federal Rules of Civil Procedure. (*Id.* at 2-3.) On September 16, 2025, the deadline for filing dispositional documents was extended to September 30, 2025, by Court order. (Doc. 51.)

On September 29, 2025, Plaintiff filed a document titled "Wittness [sic] Listing," docketed as a motion for the attendance of witnesses at trial. (Doc. 52.) That same date, Plaintiff filed a document titled "Status Summary," docketed as a motion for extension of time. (Doc. 53.)

Also on September 29, 2025, defense counsel sent an email to Cori Boren, the undersigned's courtroom deputy, advising a settlement dispute had arisen and inquiring into whether the undersigned would consider holding a conference in this matter to address that dispute.

II. DISCUSSION CONCERNING SETTLEMENT

First, the Court acknowledges and shares defense counsel's ex parte communication of September 29, 2025. (*See* Ex. A, attached.) The Court finds the communication improper for it addresses matters beyond procedure and/or scheduling. It concerns contact and conversations

between Plaintiff and defense counsel regarding settlement of this action.

Next, the Court notes that although the deadline for submission of dispositional documents is today, September 30, 2025, it is clear from both defense counsel's email communication and Plaintiff's filings of September 29, 2025, that those documents are not forthcoming. As to the latter, Plaintiff's "Status Summary" reveals his claimed confusion concerning any dismissal with prejudice of Defendant Saiz (Doc. 53 at 1 ["I had no idea that I would be dismissing H. Siez [sic] in a separate document with prejudice"] & 2 [stating he "never agreed" to dismiss "all three" defendants with prejudice]), advises that he refused to sign revised dismissal documents because he wanted settlement funds to be provided "to a third party" rather than into his inmate trust account (*id*.) and because "a c/o was used to middleman the signing which is very dangerous," claiming he and his family's lives "were threatened by the Green Wall" (*id*. at 2), and finally, Plaintiff asks the Court to appoint counsel "due to [his acute] status" (*id*.).

Notably, this action is scheduled for a pretrial conference on November 10, 2025, at 3:30 p.m., and a jury trial on January 21, 2026, at 8:30 a.m., before District Judge Kirk E. Sherriff. (*See* Docs. 39, 43 [minute order], & 44.) Considering its present procedural posture,³ the undersigned will set this matter for a status conference. The parties shall appear and shall be prepared to address the following: (1) the status of the signed settlement agreement, and (2) any necessary logistics related to the parties' preparation of this case for trial.

III. PLAINTIFF'S REQUEST FOR THE APPOINTMENT OF COUNSEL

As noted above, Plaintiff requests this Court appoint counsel to represent him in this

¹ Both documents submitted on July 25, 2025, and signed by Plaintiff on July 17, 2025, clearly indicate the dismissal

sought was "with prejudice." (See Docs. 45 & 46.)

² Other than Plaintiff's vague and conclusory statements, there is no evidence in this record of any threats "by the Green Wall" to Plaintiff or his family, nor is there any evidence that "a c/o was used to middleman the signing [presumably of the revised dispositional documents]" or, even assuming such use, that it was "very dangerous." Thus, the undersigned does not further address Plaintiff's allegations.

³ As the parties were previously advised in the Second Scheduling Order issued April 29, 2025, "[t]he dates set in this order are firm and will not be modified absent a showing of good cause, even if a stipulation to modify is filed. Due to the impacted nature of the civil case docket, this Court disfavors requests to modify established dates." (Doc. 44 at 6, emphasis in original.)

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action "due to [his acute] status." The Court declines to do so.

Plaintiffs do not have a constitutional right to appointed counsel in section 1983 actions. *Rand v. Rowland*, 113 F.3d 1520, 1525 (9th Cir. 1997), *rev'd in part on other grounds*, 154 F.3d 952, 954 n.1 (9th Cir. 1998). Nor can the Court require an attorney to represent a party under 28 U.S.C. section 1915(e)(1). *See Mallard v. U.S. Dist. Court*, 490 U.S. 296, 304-05 (1989). However, in "exceptional circumstances," the Court may request the voluntary assistance of counsel pursuant to section 1915(e)(1). *Rand*, 113 F.3d at 1525.

Given that the Court has no reasonable method of securing and compensating counsel, the Court will seek volunteer counsel only in extraordinary cases. In determining whether "exceptional circumstances exist, a district court must evaluate both the likelihood of success on the merits [and] the ability of the [plaintiff] to articulate his claims pro se in light of the complexity of the legal issues involved." *Rand*, 113 F.3d at 1525 (internal quotation marks & citations omitted).

First, the Court must evaluate the likelihood of Plaintiff's success on the merits of his claims. *Rand*, 113 F.3d at 1525. Here, Plaintiff did not address the likelihood of his success on the merits of his claims, nor is the likelihood of success evident from the face of his operative complaint. Simply put, the Court has insufficient information to make such a determination. *See Garcia v. Blahnik*, No. 14cv875-LAB-BGS, 2016 WL 4269561, at *1 (S.D. Cal. Aug. 15, 2016) ("Where the court has insufficient information to determine the likelihood of success, the likelihood of success factor does not support a finding of exceptional circumstances"). And the fact this action is set for trial does not change that finding. *See Allen v. Beard*, No. 3:16-cv-2713-MMA-KSC, 2018 WL 5819782, at *3 (S.D. Cal. Nov. 7, 2018) (finding plaintiff's claim that "because the Court set a trial date" a likelihood of success on the merits existed to be unpersuasive, and noting that "[s]etting a trial date is standard procedure, regardless of the merits of a party's claim").

Next, the Court must also evaluate Plaintiff's ability to articulate his claims pro se in light of the complexity of the legal issues involved. *Rand*, 113 F.3d at 1525. Here, while Plaintiff did not address the issue, the Court finds Plaintiff able to articulate his claims considering their

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complexity. This action proceeds on Plaintiff's Eighth Amendment failure to protect and
deliberate indifference to serious medical needs claims. Neither claim is complex. See, e.g.,
Maldanado v. Merritt, No. 1:23-cv-00482-JLT-SKO PC, 2023 WL 6751114, at *3 (E.D. Cal.
Oct. 12, 2023) ("Eighth Amendment deliberate indifference to serious medical needs claims are
not complex"); Lane v. Beach, No. 1:20-cv-00147-JLT-GSA-PC, 2023 WL 4936300, at * 1 (E.D.
Cal. Aug. 2, 2023) ("whether defendant Beach was deliberately indifferent to Plaintiff's serious
medical needs is not complex"); Arroy v. Jeffries, No. 23-1129, 2023 WL 3010154, at *4
(C.D. Ill. Apr. 19, 2023) (denying motion for appointment of counsel and finding "Plaintiff's
failure to protect claim is not complex"); Williams v. Whitehurst, No. 4:08CV21-SPM/AK, 2008
WL 1766570, at *1 (N.D. Fla. Apr. 11, 2008) ("Although Plaintiff's claims are serious, they are
not complex nor will he be required to do legal research since the court is familiar with the law or
claims of excessive force and failure to protect"). Notably too, a review of the docket for this
action fails to indicate Plaintiff is unable to articulate his claims considering their complexity.
The fact an attorney may be better able to perform research, investigate, and represent
Plaintiff at trial does not change the analysis. There is little doubt most pro se litigants "find it
difficult to articulate [their] claims," and would be better served with the assistance of counsel.
Wilborn v. Escalderon, 789 F.2d 1328, 1331 (9th Cir. 1986). For this reason, in the absence of
counsel, federal courts employ procedures which are highly protective of a pro se litigant's rights
See Haines v. Kerner, 404 U.S. 519, 520 (1972) (holding pro se complaint to less stringent
standard) (per curiam). In fact, where a plaintiff appears pro se in a civil rights case, the court
must construe the pleadings liberally and afford the plaintiff any benefit of the doubt. Karim-
Panahi v. Los Angeles Police Dep't, 839 F.2d 621, 623 (9th Cir. 1988). The rule of liberal
construction is "particularly important in civil rights cases." Ferdik v. Bonzelet, 963 F.2d 1258,
1261 (9th Cir. 1992). Thus, where a pro se litigant can "articulate his claims" in light of the
relative complexity of the matter, the "exceptional circumstances" which might require the
appointment of counsel do not exist. Wilborn, 789 F.2d at 1331; Palmer v. Valdez, 560 F.3d 965,
970 (9th Cir. 2009).

To the extent Plaintiff contends his mental state warrants the appointment of counsel, the

Court does not agree. See Jones v. Kup	ppinger, No. 2:13-cv-0451 WBS AC P, 2015 WL 5522290,
at *3-*4 (E.D. Cal. Sept. 17, 2015) ("[c]ircumstances common to most prisoners, such as a
deficient general education, lack of kn	owledge of the law, mental illness and disability, do not in
themselves establish exceptional circu	mstances warranting appointment of voluntary civil
counsel"); Jones v. Stieferman, 2007 V	VL 4219169, at *1 (E.D. Cal., Nov. 29, 2007) ("being
disabled and requiring use of a wheelc	hair to assist with mobility is not the type of exceptional
circumstances which allow the court to	o request voluntary assistance of counsel"); see also
Fletcher v. Quin, No. 3:15-cv-2156-G	PC-NLS, 2018 WL 840174, at *2 (S.D. Cal. Feb. 13, 2018)
(impairment must be "an incapacitating	g mental disability" and be supported by "substantial
evidence of incompetence"); McElroy	v. Cox, No. 08-1221-JM (AJB), 2009 WL 4895360 at *2
(E.D. Cal. Dec. 11, 2009) ("Plaintiff ha	as submitted evidence of incompetence similar to what the
petitioner submitted in Allen. However	r, there is no nexus between his mental disorder and his
ability to articulate his claims. Plaintif	f's claim that he suffers from a mental illness which
prevents him from sufficiently bringing	g his case is undercut by his pleading").

The test is not whether Plaintiff would benefit from the appointment of counsel; the test is whether exceptional circumstances exist. *See Wilborn*, 789 F.2d at 1331. Here, no exceptional circumstances exist warranting the appointment of counsel.

IV. CONCLUSION AND ORDER

Accordingly, the Court **HEREBY ORDERS**:

- A status conference is SET for October 17, 2025, at 10:00 a.m., via Zoom video conferencing. Defense counsel shall make all necessary arrangements to ensure Plaintiff's appearance via Zoom video conferencing from his place of confinement. The Court will issue a writ of habeas corpus ad testificandum as appropriate.
 Zoom log in information will be provided by the Court prior to the date set for the status conference.
- 2. At the status conference, the parties shall be prepared to address the status of the signed settlement agreement, as well as any logistical issues or concerns related to their preparation for the January 21, 2026, trial before District Judge Sherriff.

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1	3. Plaintiff's request for the appointment of counsel is DENIED .						
2	4. Nothing in this order affects the procedures or deadlines outlined in the Court's						
3	Second Scheduling Order issued April 29, 2025 (see Doc. 44).						
4	5. The undersigned will issue a ruling on Plaintiff's motion concerning the attendance of						
5	witnesses at trial after October 13, 2025 (the deadline for the submission of any						
6	opposition) and in due course.						
7	6. The Clerk of the Court is DIRECTED to terminate the motion for extension of time						
8	(Doc. 53) filed September 29, 2025.						
9	IT IS SO ORDERED.						
10	Dated: October 1, 2025						
11	UNITED STATES MAGISTRATE JUDGE						
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1 From: Patricia Kealy < Patricia.Kealy@doj.ca.gov> Sent: Monday, September 29, 2025 2:26 PM 2 **To:** Cori Boren < <u>CBoren@caed.uscourts.gov</u>> Cc: Joanna Hood <Joanna.Hood@doj.ca.gov>; Angie Brodbeck <Angie.Brodbeck@doj.ca.gov> 3 Subject: Kose v. Siez, et al. (Case No. 1:23-cv-00557 KES-CDB) – Request for Conference re Settlement Dispute 4 5 Hello, 6 I hope that you are well! I am the DAG assigned to the Kose v. Siez, et al. (1:23-cv-00557 KES-CDB) 7 case. A settlement dispute has arisen in this case and based on my review of Judge Baker's standing orders, I would like to inquire whether Judge Baker would be open to scheduling a conference with 8 the parties to resolve this dispute in a manner similar to the procedures set forth for informal resolution of discovery disputes. 9 10 The parties negotiated a settlement in this case on July 17, 2025, and Plaintiff contemporaneously signed the settlement agreement outlining the terms and conditions of the settlement, two separate 11 stipulations for voluntary dismissal (for different Defendants), and a Payee Data Record (PDR) form. The settlement was reached by the parties directly without a formal settlement conference before a 12 magistrate judge. However, since then, several disputes have arisen regarding the completion of all settlement-related documentation, including a single Stipulation for Voluntary Dismissal of all 13 Defendants and the PDR form (the one previously completed by Plaintiff was signed in the incorrect spot). As noted above, the settlement agreement has already been signed and, therefore, does not 14 need to be signed again. 15 Plaintiff and I have spoken several times by phone and communicated by letters in an attempt to 16 resolve these disputes. At Plaintiff's request, on Friday, September 26, 2025, I met with Plaintiff in person at his current institution of incarceration, the California Health Care Facility (CHCF), to 17 answer additional questions for Plaintiff, show him copies of settlement documents that he had previously signed, and to retrieve signed copies of the outstanding settlement paperwork, including 18 the Stipulation for Voluntary Dismissal of all Defendants and a new PDR form. Despite assurances 19 that he would sign the remaining settlement documents if I made the in-person visit, Plaintiff refused to sign them and expressed his desire to renegotiate a settlement in this case. 20 Therefore, I respectfully request that the Court schedule a conference with the parties and Judge 21 Baker to resolve the apparent settlement dispute that has arisen. 22 Please let me know if there is any additional information I can provide. Thank you in advance for your time. 23 24 Kind regards, 25 Patricia Kealy 26 Patricia M. Kealy | Deputy Attorney General | California Department of Justice 27 Correctional Law Section | 1300 I Street | Sacramento, CA 95814 *t* (916) 210-7366 | *e* <u>patricia.kealy@doj.ca</u>.gov 28